

SCOTTRADE  
ADVISOR SERVICES  
ALLOWS YOUR  
ADVISOR TO  
RESEARCH AND  
MANAGE CLIENT  
PORTFOLIOS MORE  
EFFICIENTLY. THIS  
ALLOWS FOR MORE  
TIME TO BE SPENT  
ON WHAT MATTERS  
MOST – YOU.

For more information on the  
benefits of Scottrade, please  
contact your Advisor:

\*Investors should consider the investment objectives,  
risk, charges and expenses of a mutual fund carefully  
before investing. A mutual fund's prospectus contains  
this and other information about the mutual fund  
and is available through [scottrade.com](http://scottrade.com) or through  
a Scottrade branch office. The prospectus should be  
read carefully before investing.

\*\*Options involve risk and are not appropriate for all investors. Prior to buying or selling  
options, please review the Characteristics and Risks of Standardized Options available  
at <http://www.optionsclearing.com/publications/risks/riskchap1.jsp> or through your  
local Scottrade branch office. All option accounts require prior approval by Scottrade.  
†Scottrade received the highest numerical score among online investing service providers  
in the proprietary J.D. Power and Associates 2007 Online Investor Satisfaction Study<sup>SM</sup>.  
Study based on responses from 5,024 consumers measuring 10 providers and measures  
satisfaction of online investors. Proprietary study results are based on experiences  
and perceptions of consumers surveyed in July 2007. Your experiences may vary. Visit  
[jdpower.com](http://jdpower.com). Member FINRA/SIPC.



**WITH SCOTTRADE ADVISOR  
SERVICES YOU HAVE ACCESS  
TO A WIDE RANGE OF  
INVESTMENT PRODUCTS:**

**Stocks**

- Listed and OTC
- Bulletin Board
- Pink Sheet
- Canadian
- American Depository Receipts
- Preferred Stocks
- Extended Hours

**Mutual Funds\***

- Over 10,000 mutual fund choices
- Over 1,000 NTF funds

**Options\*\***

- Covered Call Writing
- Purchase Calls and Puts

**Exchange Traded Funds (ETFs)**

- All publicly traded ETFs available

**Fixed Income**

- CDs
- Corporate Bonds
- Agency Bonds
- Municipal Bonds
- U.S. Treasury Bonds
- U.S. Treasury Strips
- New Corporate Offerings
- Unit Investment Trusts



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1-800-619-SAVE | [scottrade.com](http://scottrade.com)

**YOUR ADVISOR  
AND SCOTTRADE:  
PARTNERING FOR  
YOUR FINANCIAL  
SUCCESS**



Scottrade was Ranked  
"Highest in Investor  
Satisfaction with Online  
Investing Services"  
by J.D. Power and  
Associates.†

## WHY CHOOSE SCOTTRADE ADVISOR SERVICES?

### Value

You are investing to see results, not to spend your returns on commissions and fees.

Scottrade's low-priced commissions and fees provide an opportunity to save you money, allowing your Advisor to reinvest the savings into your portfolio.

### Trade Quality & Execution

Scottrade provides high quality trade execution. After an order to purchase or sell a security is placed, Scottrade routes the order to a trading center or centers that we believe will provide the highest quality trade execution.

### Customer Service

When your Advisor has a question or concern, he will receive an immediate response from his dedicated service team. That same commitment to service excellence will be evident any time you need to contact or interact with Scottrade online or at any one of our 325+ branch offices.

**Visit [scottrade.com](http://scottrade.com) for our broker comparisons on value, execution quality and service.**

# Discover the Scottrade Difference.

## MONITOR YOUR ACCOUNT AT SCOTTRADE.COM

While your Advisor will manage your portfolio, you may monitor your accounts through [scottrade.com](http://scottrade.com). Your online access enables you to view your portfolio through



**Scottrade**

Main Trading Website

one seamless login. With [scottrade.com](http://scottrade.com), you can view the performance of all your accounts and access your monthly

statements, confirmations and tax forms — all in real-time.

This interface also gives you a comprehensive view of your portfolio's performance. Using our Alerts feature, you can stay aware of changes in your account, industry news and monitor your portfolio positions. You can even access our Gainers & Losers feature to view the top gainers and losers for each market day.

## OVER 325 BRANCH OFFICES TO ASSIST YOU

With the most branch offices of any online broker, Scottrade can offer more personal service for both you and your Advisor. Stop in any location for assistance on using the website, tax forms, making a deposit and anything else you might need. Our branches are built to serve you.



## SCOTTRADE OFFERS A WIDE VARIETY OF ACCOUNT TYPES:

- Individual/Joint
- Traditional IRA/SEP IRA
- Roth IRA
- Coverdell Education Savings (ESA)
- Profit Sharing/Pension Plan
- 401(k)
- Custodian
- Trust
- Corporate
- Partnership
- Sole Proprietorship
- Limited Liability Corporation

## SCOTTRADE ALSO OFFERS A WIDE RANGE OF SPECIALIZED SERVICES:

- Real-time News and Research available to your Advisor
- FREE checking
- Mutual Fund systematic investing
- Preferred credit interest on uninvested funds
- Real-time account balances
- Electronic confirmations and statements
- Chinese language services
- Instant funding with Money Direct

## \$25,000,000 ACCOUNT PROTECTION

Scottrade is a member of the Securities Investor Protection Corporation (SIPC), which protects the customer accounts of its members up to \$500,000 (including \$100,000 for claims for cash). A brochure with the details of the SIPC's protection is available at [www.sipc.org](http://www.sipc.org). Scottrade has also purchased additional protection from Aon in the amount of \$24,500,000 (an additional \$900,000 in claims for cash) to pay amounts in addition to those returned in SIPC liquidation, subject to an aggregate limit of \$100,000,000. Total account protection is \$25,000,000, including up to \$1,000,000 in cash. This coverage does not protect against the loss of the market value of securities.